

Form for active insured persons

Departure from the Pension Fund

Address: Pension Fund of the Siemens Companies in Switzerland,
Freilagerstrasse 40, 8047 Zurich

Insured person

Last name: _____ First name: _____

Street name, no.: _____

Postcode: _____ City: _____ Country: _____

Date of birth: _____ Insurance no.: _____

Marital status:

Single Married Widowed Divorced Registered partnership Dissolved partnership

Employer: _____ Departure date: _____

Tel. no.: _____ E-mail address: _____

If married/in registered partnership:

Are divorce proceedings in progress? Yes No

If yes:

Status of divorce proceedings _____

Reasons for departure

Change of job

Employment terminated by employer

Other reason (please specify): _____

Fitness for work

Are you fully fit for work on the date of departure? Yes No

If not:

Degree of incapacity for work in %: _____ Unfit for work since (date): _____

Use of the vested benefits

- New pension fund* (Please enclose paying-in slip and provide the information requested below)
- Vested benefits foundation of Zürcher Kantonalbank (Please apply online at www.zkb.ch to open an account and then send confirmation of your new account to the Siemens Pension Fund)
- Vested benefits foundation of UBS AG (administration dealt with by Siemens Pension Fund)
- Other vested benefits institution* (Please enclose paying-in slip and account-opening form, and provide the information requested below)
- Application for payment in cash (Please complete the «Application for cash payment of vested benefits» form, which may be downloaded at www.pk-siemens.ch → Infocenter/Information sheets and forms)

*New pension fund/Other vested benefits institution

Name of pension fund/vested benefits institution: _____

Street name, no.: _____

Postcode: _____ City: _____

Bank: _____ IBAN: _____

Postcode (bank): _____ Town (bank): _____

New employer

Name of employer: _____

Street name, no.: _____

Postcode: _____ City: _____

Information for persons older than 58 years of age

The vested benefits can be transferred only if you are taking up self-employed or employed work or are applying for unemployment benefits from the unemployment fund. By doing so, you waive the right to early retirement benefits from the Siemens Pension Fund. Please send us confirmation of registration with the unemployment fund or confirmation of self-employed or employed work (employment contract/salary slip).

Signature

I confirm that I have completed this form truthfully and completely.

Place/date Signature of insured person